

Our credentials

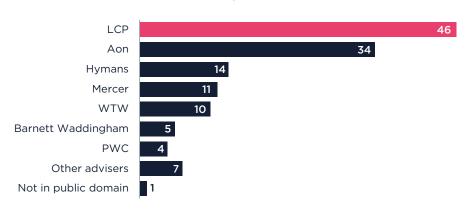
Providing specialist advice in Pension Risk Transfer (buy-ins, buy-outs, superfund transfers and longevity swaps)

October 2024



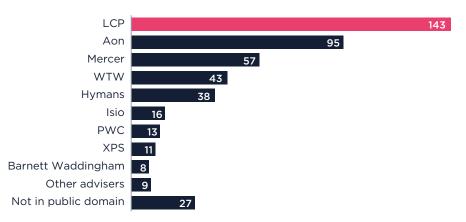
LCP is consistently the lead adviser of choice across all segments of the market

Over £500m: Lead adviser on buy-ins/outs over £500m since 2014











Source: Insurance company data up to 30 June 2024.

LCP's market leading credentials since the start of 2023

LCP market share of 270/0 by volume - the highest of any adviser



LCP advised largest schemes to reach full insurance

RSA
£6.5bn

British Steel Pension
Scheme
£7.5bn

LCP led

9
transactions over
£1bn

LCP led

29
smaller streamlined
buy-ins/outs
totalling over
£1.5bn



Specialist appointments



50%

of transactions we are selected as specialist adviser (ie no prior appointment existed)

Large and experienced team



70+

of our team have worked on 3 or more transactions

Working with all insurers



We completed transactions with all established insurers active in the market over 2023

Streamlined buy-in and buy-out service



Completed £4.1bn across over 95 transactions

Further details can be found here

Umbrella contracts



We developed the umbrella contracts concept in 2014 which allows top-up buy-ins and longevity swaps to be executed quickly to capture pricing opportunities

Illiquid asset solutions

 $\pounds 2.5bn$ of

to insurers over 12 transactions in the last two years, and over £1bn of deferred premium agreed

Award winning



19

out of 22 industry awards in our field since 2011

PPF+ advisory panel



We are appointed by the PPF to provide transaction services to PPF+ schemes

The LCP team worked incredibly hard to get us an outcome which exceeded initial expectations. They worked very constructively alongside our other advisers and their experience and insight was crucial in making a complex process meet our challenging timescales and achieve mutually supported objectives. We would highly recommend LCP for this specialist role.

Jaco Schreuder, Finance Director, Barloworld



Learn more about how we help clients at www.lcp.com/en/pensions-benefits/services/db-pensions/pension-risk-transfer

At LCP, our experts help to power possibility by navigating you through complexity to make decisions that matter to your business and to our wider society. We are powered by our desire to solve important problems to shape a more positive future. We have market leading capabilities across pensions and financial services, insurance, energy, health and analytics.

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